



## Provider and Representative disclosure in terms of The Financial Advisory and Intermediary Services (FAIS) Act

T/a as PSK Consult

### Disclosure and other legal information

- As a client you have the right to the following information:

This notice does not form part of your contract.

#### 1. Your Financial Services Provider

**Company Name** PSK Consult an Authorised Financial Services Provider  
in terms of the FAIS Act (Licence no. 25405)  
**Website:** [www.bluecare.co.za](http://www.bluecare.co.za)

**Name:** Petrus Salomon Kemp (Sampie) **Selling insurance from:** August 2003

**Physical address:** 697 Amandelboomweg **Postal Address:** PO Box 82079  
Doornpoort Doornpoort  
017 0017

**Cell number:** 082 494 5624 **Fax number:** 086 576 3603

**E-mail address:** skemp@bluecare.co.za **Tel number:** 012 547 3769

#### Legal status of Provider

**PSK Consult** is a Close corporation established in 2006 and is a registered long-term and Short term insurer in terms of the Long-term Insurance Act.  
Sampie Kemp has been in the insurance industry from August 2003.

#### 4. Details of compliance, complaint process and FAIS Ombud

##### 4.1 FAIS Long Term Ombud

Should a complaint not be resolved to your satisfaction, you may forward such complaint to the Office of the Ombud for Financial Service Providers:

**Name:** Mr Charles Pillai **Address:** PO Box 74571, Lynnwood Ridge, 0040  
**E-mail address:** [info@faisombud.co.za](mailto:info@faisombud.co.za) **Facsimile number:** (012) 348 3447 **Toll free:** 0860324766

Please note that, if you wish to lodge a complaint with the FAIS Ombud against PSK Consult, you will need to show that you have already attempted to resolve the matter directly with PSK Consult.

##### 4.2 Short Term Ombudsman

**Website:** [www.osti.co.za](http://www.osti.co.za)

**Tel Nr:** 0860 726 890

#### 5. Other matters of importance

- Do not sign any blank or partially completed application form.
- Complete all forms in ink.
- Keep all documents handed to you.
- In terms of the Financial Intelligence Centre Act, PSK Consult is obliged to report any suspicious and unusual transactions that may facilitate money laundering.

e) It is important that you are absolutely sure that the product or transaction meets your needs and that you feel you have all the information you need before making a decision.

**6. Financial Services and Products**

As an authorised Financial Services Provider, PSK Consult has been licensed by the Financial Services Board in terms of the FAIS Act, to render advice and intermediary services in respect of the following financial products:

- Providing Risk Cover: Life Insurance, Disability Cover, Dread disease cover
- Investments: Investment Products, Retirement Annuities, Unit trusts, Pension and Provident funds
- Retirement Planning
- Short term Insurance: Motor and household insurance
- Commercial or Business insurance.
- Medical aid (Under supervision)
- Estate Planning
- Wills
- Group schemes

**8. Long Term Service Providers**

- |                |                  |
|----------------|------------------|
| • Liberty Life | • Discovery Life |
| • Momentum     | • Brightrock     |
| • Sanlam       | • Hollard        |

**9. Short Term Service Providers**

- |                    |                      |
|--------------------|----------------------|
| • Discovery Insure | • Zurich             |
| • Momentum         | • Hollard            |
| • Auto and General | • Quicksure - Santam |

**10. Medical Aid Service Providers**

- |                    |             |
|--------------------|-------------|
| • Discovery Health | • Medihelp  |
| • Bestmed          | • Isizwe    |
| • Bonitas          | • Fedhealth |

**10. Client Confirmation**

I confirm I have read this document and have received a copy of this notice.

Client name:

\_\_\_\_\_

Signature:

\_\_\_\_\_

Date:

    /    /    \_\_\_\_\_